

Code FCN
Company name Fecon Foundation Engineering and Underground Construction JSC
Date 05/04/2016
Subject Report on the result of private placement of bond

Content:

Fecon Foundation Engineering and Underground Construction JSC announces the result of private placement of bond as follows:

1. Result of private placement of bond:

- Term: 03 years
- Estimated offering volume: 500,000 bonds
- Real offering volume: 500,000 bonds
- Bond type: convertible bond
- Nominal interest rate: 6%
- Issue yield: 6%
- Issue date: June 30, 2014 – April 21, 2016
- Interest payment method: 6 month/time from the issue date

2. List of bondholders:

Bondholder	Amount (billion dongs)	Issue date	Maturity date	Proportion
I. Domestic investor				
1. Institutional investor				
a. Credit institution				
b. Investment fund				
c. Securities company				
- Vietnam Bank for Industry and Trade Securities Joint Stock Company	100	June 09, 2015	June 09, 2018	20.0%
d. Insurance company				
e. Other companies				
2. Individual investor				
II. Foreign investor				
1. Institutional investor				
a. Credit institution				
b. Investment fund				
- Japan South East Asia Growth Fund L.P.	195.6	June 30, 2014	June 30, 2017	39.1%

(JSEAGF) – the first time				
- Erikoissijoitusrahasto Elie (Mutual Fund Elite (NON-UCITS))	32.5	August 03, 2015	August 03, 2018	6.5%
- Vietnam Holding Limited	40	October 15, 2015	October 15, 2018	8%
- Japan South East Asia Growth Fund L.P. (JSEAGF) – the second time	131.9	April 21, 2016	April 21, 2019	26.4%
c. Securities company				
d. Insurance company				
e. Other companies				
2. Individual investor				
Total	500			100%